

Policy Number: 1026

Date Established / Last Revision:

Page 1 of 3 Name Change 06/13/2022

University of Western States acknowledges that students and employees may change their legal name or wish to use a first name other than their legal name.

When requested, the university displays a chosen first name across university systems, except where use of the legal first name is required by university business or legal need. Use of the legal last name is required in all systems.

The university maintains a record of previously used names in the student information system and/or the human resources information system.

In some cases, an updated legal name or a chosen first name may not be reflected in all university systems until a term break occurs, to avoid confusion or unintended consequences related to system access.

Legal Name Change

Documentation is required to change the legal name in university systems. Examples of appropriate documentation are included below.

Students may request a legal name change and submit appropriate documentation by completing the <u>student name change request form</u>. Employees may contact the <u>office of human resources</u> to request a legal name change and submit appropriate documentation.

A returning student or employee whose legal name changed while they were formally separated from the university (e.g., their name changed following graduation or leaving a position) must complete a name change upon return to the university to prevent duplicate and/or inaccurate records.

Documentation Requirements for a Legal Name Change

Appropriate legal documentation is required to change the legal name in university systems.

Students who receive US federal financial aid (grants, loans, and/or work study) must submit a copy of the signed social security card that displays the new name as their documentation. Federal financial aid dispersal may be interrupted if the student's name does not match what is listed on their social security card.

Students who do not receive US federal financial aid (grants, loans, and/or work study) must submit a legal document that shows a legal name change has been completed, such as a copy of the signed social security card that displays the new legal name, legal document that states a name change (e.g., marriage license, divorce decree, name change, etc.), a signed passport that displays the new legal name, or other acceptable documents.

Students may contact the <u>office of the registrar</u> with questions about acceptable documentation. The office of the registrar is responsible for verifying documentation for legal name changes for students.



Policy Number: 1026

Date Established / Last Revision:

Page 2 of 3 Name Change 06/13/2022

Employees must submit a legal document that show a legal name change has been completed. Employees may contact the <u>office of human resources</u> with questions or for a list of examples of appropriate documentation.

The office of human resources is responsible for verifying documentation for legal name changes for employees.

Request to Display a Chosen First Name

Students and employees may request that the university display a chosen first name in university systems wherever a legal first name is not required. The option to display a chosen first name is available only in selected systems and for some kinds of records. In some systems, both the legal first name and a chosen first name may be displayed.

A chosen first name may only be displayed in university systems or records when both the legal name and the chosen name are recorded in the student information system and/or the human resources information system. To request to display a chosen name, students must complete the <u>student name change request form</u>. Employees may contact the <u>office of human resources</u> to request to display a chosen name.

A chosen first name is not displayed in university systems if the name:

- Contains non-alpha characters;
- Contains offensive, derogatory, discriminatory, or inappropriate language; and/or
- Is used for the purpose of misrepresentation.

A chosen first name may be displayed in the following systems/record types. In some cases, both the legal first name and the chosen first name are displayed.

- Email account
- UWS ID badge and/or clinic intern badge
- Student information system and/or human resources information system
- Library catalog / Integrated library system
- Learning management system
- Course rosters

A chosen first name cannot be displayed in the following systems/record types. The legal name is required in these systems/records.

- Academic records (e.g., transcripts, diploma, degree verification, testing platforms)
- Federal- or state-required reporting (e.g., enrollment reports)
- Financial and payroll records (e.g., student account statements, tax documents, federal financial aid documents)



Policy Number: 1026

Date Established / Last Revision:

Page 3 of 3 Name Change 06/13/2022

- International student documentation (e.g., SEVIS records, VISA and immigration documents)
- Patient-care records (e.g., electronic health records)

Misrepresentation Prohibited

Misrepresentation is prohibited by <u>Policy 9001 Student Conduct</u> and considered inappropriate conduct as defined by the <u>Employee Handbook</u>.

Questions

For more information, employees may refer to the <u>Employee Handbook</u> or contact the office of human resources at <u>hr@uws.edu</u>. Students may contact the office of the registrar at <u>registrar@uws.edu</u>.

Related Documents: <u>Employee Handbook</u>

Policy 1231 Student Record Retention and Disposal

Policy 9001 Student Conduct

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